

## About Us

**Nesstone International** Is an Asset management and investment company that invests in, develops and manages premier business opportunities and properties. Our traditional business model is based on strategically identifying, evaluating and investing on viable opportunities within Africa. In addition the company will invest some portion of its asset in the purchase and sale of securities such as stocks and bonds as well as forex trading on the global market.



## Training Calendar 2019

We kindly request that you confirm the participation of your staff by end January to allow us with the early planning of the logistical requirements for the proper management of the course.

Month	Course Name	Duration	Cost per person
February	<b>Financial Modelling.</b> Focus (The application of EXCEL in analysis of data, in analysis of financial statements, presentation of information to create flexibility in work flows and application of sensitivity analysis.)	2 Days	\$900
	<b>Real Estate Investment.</b> Focus (Real Estate as an Assets Class, Real Estate Investment Strategies, Basic Concepts in Real Estate, Understanding Cash Flow Analysis for Real Estate, Valuation of Real Estate assets, Structuring Real Estate Transactions)	2 Days	\$900

Month	Course Name	Duration	Cost per person
March	<b>IFRS 16 and IFRS 9</b> Focus (Recognition and Treatment of operating Lease, Finance Lease and Financial instruments in the Financial Statements).	2 days	\$400
	<b>Financial Analysis for Banks, Micro finance, Insurance and Investments Institutions Part One</b> Focus (Business Risk analysis focus on Asset quality ratio analysis, Market Risk Disclosure and Performance Risk Ratio Analysis).	2 days	\$750
April	<b>Fixed Income Securities.</b> Focus (Derivatives, Treasury Bills, and Bonds including Eurobond, Swaps and Hedging)	3 Days.	\$900
June	<b>Credit Risk Analysis</b> Focus (Finance Risk Analysis, Loan default Risk analysis and Credit Risk Managements)		\$650
August	<b>Financial Modelling.</b> Focus (The application of EXCEL in analysis of data, in analysis of financial statements, presentation of information to create flexibility in work flows and application of sensitivity analysis.)	2 Days	\$900
	<b>IFRS 16 and IFRS 9</b> Focus (Recognition and Treatment of operating Lease, Finance Lease and Financial instruments in the Financial Statements).	2 days	\$400
September	<b>Portfolio Risk Analysis.</b> Focus (Reducing risk through diversification, measuring risk on a portfolio, Market Portfolio, The Market Price of Risk and Measuring the Market Index)	3 Days	\$900

Month	Course Name	Duration	Cost per person
October	<b>1 Financial Analysis for Banks, Micro finance, Insurance and Investments Institutions Part Two</b>  Focus (Financial Risk entailing capital adequacy assessment ratios and matching liquidity ratios to understand liquidity and funding at banks and assess the adequacy of the banks' capital)	2 Days	\$750

## Facilitators



### ALAN N. LWETABE, CFA, CIPM

Background

CFA INSTITUTE, Charlottesville, VA, USA

Designation: Chartered Financial Analyst (CFA), 2012

Designation: Certificate in Investment Performance Measurement (CIPM), 2017

Areas of Study: Fixed Income Analysis and Management; Equity Investment Analysis and Management; Portfolio Management; Alternative Investment Analysis and Management; Corporate Finance; Economic Analysis, Risk Analysis and Management, Measurement of investment performance, evaluation, analysis and appraisal of portfolio performance, principles of fund manager selection, Global Investment Performance Standards (GIPS), ethical principles and standards.

He is Asst. Director, Investment Management Division in Central Bank of Uganda, leading a team of investment analysts, performance measurement specialists and portfolio managers, in managing over USD 2bn of foreign currency reserve assets. Role involves providing general administrative direction to the team, advising management of appropriate investment strategies for cash and fixed-income across global currencies; instituting appropriate risk controls for the key investment risks; managing a portfolio of external fund managers based out of London and Washington D.C .

He has also been Portfolio Manager in Central Bank of Uganda, managing a portfolio of between US\$500mn – US\$1.5bn in assets primarily focused on US Treasuries, Supranational Bonds and US Agency Securities. Involves investment strategy formulation for US & Canada fixed-income investments, performance measurement and monitoring, investment risk analysis and investment reporting to senior management and the board. Institution.



## **GEOFFREY INJENI, CFA, CPA (K), FCCA**

Strathmore Business School.

Geoffrey is consistent, reliable, adaptable, and generally supportive with keen interest in understanding and addressing other people's challenges. He likes to learn hence inquisitive. He is receptive, visionary and believes in excellence in whatever one does.

With over 16 years industry, academia and consulting experience, Geoffrey is currently a full time member of faculty at Strathmore Business School where he facilitates sessions in accounting and finance to MBA students, new and experienced managers and other customized sessions to companies and executive groups. Geoffrey is also a part time lecturer at School of Accountancy where he facilitates in the Certified Public Accountant (CPA), Association of Certified Chartered Accountant (ACCA) and Chartered Financial Analyst (CFA) programs. He is a member of the Research and Development Committee of the Institute of Certified Public Accountants of Kenya (ICPAK), a member of the Technical Committee of the Financial Reporting Excellence Awards (FiRe) of ICPAK and a facilitator with the professional standards committee of ICPAK. Geoffrey is also a non-executive director in Mzima Springs Investment Company, which invests in properties and other private equities and potential investments.

To enhance his research skills, Geoffrey is currently pursuing Phd in Accounting and Finance at Strathmore University. He has a Masters of Commerce (MCOM) Finance, Bachelor of Commerce (Accounting and Finance) all from Strathmore University. He also has a Bsc. Applied Accounting from Oxford Brookes University in UK. He is a member of the Chartered Financial Analyst (CFA), global and East Africa Society, a member of ICPAK and a fellow of ACCA of which he holds their professional qualifications.



## BRUCE KEITH NTEGE

is a Fellow with the Association of Chartered Certified Accountants (FCCA). Bruce has significant and relevant experience in financial and corporate reporting, financial management, analysis and advisory. For the last fifteen years, Bruce has been involved in carrying out financial statement analysis and providing guidance to management and the Board of various organizations on the above mentioned areas.

Bruce has been a lead facilitator in a number of professional presentations and organization-specific presentations including financial institutions on:

The Accountant and Ethics

Financial statement analysis

International Financial Reporting Standards (IFRSs)

Performance measurement for Trading and Not-for-profit Organisations

As a consultant, Bruce has been involved in developing appropriate financial models and strategies for different organizations that complement the overall organizational strategy. Bruce has mentored, coached, led, supervised and motivated different teams of qualified accountancy professionals in organizations' finance and audit departments. Bruce has developed costing and accounting systems for large organizations (trading and not-for-profit organizations). Bruce is a senior lecturer in Rwanda on professional courses including ACCA and CPA with Cornerstone & Luthien Advisory and formerly College of Business Studies and Financial Tutors Limited specializing in Financial reporting, Auditing and Taxation. In addition, Bruce has been involved in a number of consultancies that include Financial Management and Advisory, development and strengthening of financial management systems, Investigative audits, development and review of organizational internal controls among others

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